

WHAT IS VITA?

The IRS's Volunteer Income Tax Assistance (VITA) programs offer free basic tax return preparation to qualified individuals who made less than \$57,000 and have a qualified return.

VITA services are not only free, they are also a reliable and trusted source for preparing tax returns. All VITA volunteers who prepare returns must take and pass tax law training that meets or exceeds IRS standards. This training includes maintaining the privacy and confidentiality of all taxpayer information.

In addition to requiring volunteers to certify their knowledge of the tax laws, the IRS requires a quality review check for every return prepared at a VITA/TCE site prior to filing.

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**facebook: [VITAatNRCA](#)
website: newrivercommunityaction.org/vita**



IRS Certified Free Tax Prep



QUALIFIED RETURNS

Taxes We Prepare:

- Wages Form W's
- Interest Forms 1099- INT, DIV
- State Refunds 1099-G
- IRA Distributions 1099- R
- Social Security Benefits SSA-1099, RRB-1099
- Simple Capital Gain/Loss 1099-B/Limited
- Sale of Home 1099-S/Limited
- Self- Employment 1099-MISC
- Gambling Winnings and Loss W-2G
- Cancellation of Debt 1099-C/ Limited
- Education Tax Credit 1098-T
- Marketplace Health Insurance 1095-A

UNQUALIFIED RETURNS

Taxes We Will Not Prepare:

- Schedule C with loss or depreciation
- Complicated Schedule D (Capital Gains and Loss)
- SS-5 (request for SSN)
- 8606 (Non Deductible IRA)
- 8814 (child taxed at parents tax rate)
- SS-8 (determination of worker status)
- International Returns
- Military Returns

WHAT TO BRING WITH YOU

- Photo ID (All Adults on Return)
- Social Security Card (All on Return)
- Proof of Foreign Status or ITIN
- DOB (All Adults on Return)
- Tax Documents, W-2, W-2G, 1099-R, 1099-INT, 1099-DIV
- All Income Tax Documents
- 1095 Health Insurance Statements, Exemptions and HSA
- Related documents and receipts
- Copy of last year's Federal Return
- Daycare Expenses and Forms
- 1095- A,B or C Affordable Health Care Statements
- Know if you received the Monthly Child Tax Credit Payment
- Any Economic Impact Statement
- Bank Account and Routing if Direct Deposit Wanted
- 1098-T Student Education Expenses
- Anything related to Taxes We Prepare



VIRGINIA
CASH
CAMPAIGN

WHERE TO GO

Currently VITA does not have a permanent location and sites vary each year. Please visit one of the following websites to find the location nearest you.

Website: newrivercommunityaction.org/vita

Facebook: facebook.com/VITAatNRCA

WANT TO VOLUNTEER?

Please call 540-320-3217 or visit our website if you are interested in volunteering. We offer Facilitated Training* and Self Training options. You can help by gathering client documents or preparing tax returns.

*Facilitated Training through the FPP Coalition.

WANT TO DO YOUR OWN TAXES?

We're still here to help if you have any questions, but if you have a simple W-2 you can save yourself time by trying our partner organization: MyFreeTaxes.com.